

Information Technology Consultants Limited
(As per Prospectus)

Nature of Business	The business of the company inter alia includes online Switching Solution, Software Development and Service Provider of Q-Cash member banks shared ATM network.	
Major Product	The main products and services of IT Consultants Limited are: 1. Q-Cash Transaction Processing and Service & Maintenance Products. 2. Sales Products: ATM, POS Terminal, Kiosk, Bio Metric ATM Software solution, Switching Software Solution etc.	
Security Trading Code	ITC	
Subscription Open	November 02, 2015	
Subscription Close (Cut-off Date)	November 12, 2015	
Authorized Capital	Tk. 2,000,000,000	
Pre- IPO paid-up Capital	Tk. 750,000,000	
IPO size in shares	12,000,000	
IPO size in Tk. at face value	Tk. 120,000,000	
IPO size in Tk. at offer price	Tk. 120,000,000	
Post IPO Paid-up Capital	Tk. 870,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.69 or GBP 42.38 or EUR 57.77	
Use of IPO Proceeds	Expansion of Business	69,538,250 (57.95%)
	Term Loan Adjustment (From term loan amounting BDT 70,805,830 with Trust Bank Limited)	40,000,000 (33.34%)
	IPO Expenses	10,461,750 (8.71%)
	Total	120,000,000 (100.00%)
NAV per share	Tk. 18.28 (including revaluation surplus) Tk. 17.65 (excluding revaluation surplus) as at 30 June, 2014	
EPS	Tk. 1.04 for the year ended on 30 June, 2014	
Issue Managers	Betaone Investments Limited	
Auditors	Hoda Vasi Chowdhury & Co.	
Website	www.itcbd.com	